

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **JL Texas Pallets & Logistics LLC**

2. All other names debtor used in the last 8 years **Tomball Pallets LLC**

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN) **8 5 - 2 8 0 9 8 9 4**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

632 Northw Street

Number Street

Houston, TX 77091

City State ZIP Code

Harris

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) **www.jltexaspallets.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor JL Texas Pallets & Logistics LLC

Case number (if known) _____

Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☐ No

☒ Yes. District Southern District of Texas When 2/28/2024 Case number 24-30802
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor JL Texas Pallets & Logistics LLC

Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000

☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion

☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion

☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion

☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor JL Texas Pallets & Logistics LLC

Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/11/2024
MM/ DD/ YYYY

X/s/ Jerry Marshall

Signature of authorized representative of debtor

Jerry Marshall

Printed name

Title JSM Member**18. Signature of attorney****X**/s/ Robert C Lane

Signature of attorney for debtor

Date 06/11/2024

MM/ DD/ YYYY

Robert C Lane

Printed name

The Lane Law Firm

Firm name

6200 Savoy Dr Ste 1150

Number Street

Houston

City

TX

State

77036-3369

ZIP Code

(713) 595-8200

Contact phone

notifications@lanelaw.com

Email address

24046263

Bar number

TX

State

Fill in this information to identify the case:

Debtor Name **JL Texas Pallets & Logistics LLC**United States Bankruptcy Court for the: **Southern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo****Checking account****4 1 8 1****unknown****4. Other cash equivalents** (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 **CP-632 Northew LLC****\$5,000.00**

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$5,000.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

11. Accounts receivable

11a. 90 days old or less: **\$52,872.00** - **\$0.00** = → **\$47,398.97**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **\$30,106.24** - **\$28,562.10** = → **\$0.00**
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$47,398.97

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

**Valuation method used
for current value**

**Current value of
debtor's interest**

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

14.2 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

16.1 _____
16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

| |
|-------|
| _____ |
|-------|

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|--|---|------------------------------------|
| 19. Raw materials | | | | |
| _____ | MM / DD / YYYY | _____ | _____ | _____ |
| 20. Work in progress | | | | |
| _____ | MM / DD / YYYY | _____ | _____ | _____ |
| 21. Finished goods, including goods held for resale | | | | |
| _____ | MM / DD / YYYY | _____ | _____ | _____ |
| 22. Other inventory or supplies | | | | |
| Blades for Saws | _____ | unknown | _____ | \$2,500.00 |
| | MM / DD / YYYY | | | |

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

| |
|-------------------|
| \$2,500.00 |
|-------------------|

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops—either planted or harvested | | | |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85. | | | _____ |
| 34. Is the debtor a member of an agricultural cooperative? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | |
| 36. Is a depreciation schedule available for any of the property listed in Part 6? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 37. Has any of the property listed in Part 6 been appraised by a professional within the last year? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Part 7: Office furniture, fixtures, and equipment; and collectibles | | | |
| 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? | | | |
| <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below. | | | |
| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. Office furniture | | | |

Debtor JL Texas Pallets & Logistics LLC Case number (if known) _____
 Name _____

| | | | | |
|---|--|---|--|---|
| | <u>Wall Decor</u> | <u>unknown</u> | | <u>\$300.00</u> |
| | <u>Desks (6)</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$600.00</u> |
| | <u>Chairs (16)</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$400.00</u> |
| | <u>Filing Cabinets (5)</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$100.00</u> |
| | <u>Tables (5)</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$500.00</u> |
| 40. | <u>Office fixtures</u> | | | |
| 41. | <u>Office equipment, including all computer equipment and communication systems equipment and software</u> | | | |
| | <u>Phone</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$500.00</u> |
| | <u>Printer/Copier</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$1,000.00</u> |
| | <u>Computers (4)</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$1,200.00</u> |
| | <u>Monitors (6)</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$300.00</u> |
| | <u>Nail Guns (13)</u> | <u>unknown</u> | <u>fair market value</u> | <u>\$1,950.00</u> |
| | <u>Saws (4)</u> | <u>unknown</u> | | <u>\$5,000.00</u> |
| 42. | <u>Collectibles</u> <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i> | | | |
| | 42.1 _____ | _____ | _____ | _____ |
| | 42.2 _____ | _____ | _____ | _____ |
| | 42.3 _____ | _____ | _____ | _____ |
| 43. | Total of Part 7 Add lines 39 through 42. Copy the total to line 86. | | | \$11,850.00 |
| 44. | Is a depreciation schedule available for any of the property listed in Part 7? | | | |
| | <input checked="" type="checkbox"/> No | | | |
| | <input type="checkbox"/> Yes | | | |
| 45. | Has any of the property listed in Part 7 been appraised by a professional within the last year? | | | |
| | <input checked="" type="checkbox"/> No | | | |
| | <input type="checkbox"/> Yes | | | |
| Part 8: Machinery, equipment, and vehicles | | | | |
| 46. | Does the debtor own or lease any machinery, equipment, or vehicles? | | | |
| | <input type="checkbox"/> No. Go to Part 9. | | | |
| | <input checked="" type="checkbox"/> Yes. Fill in the information below. | | | |
| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

| | | | | |
|------|--|----------------|--------------------------|---|
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1 | <u>2022 RAM 4500 / VIN: 3482</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$70,000.00</u> |
| 47.2 | <u>2014 Freightliner M2112645 / VIN: 3289</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$28,000.00</u> |
| 47.3 | <u>2022 Doosan G30N Lift Truck - Lease / Lease</u> | <u>unknown</u> | | <u>\$0.00</u> |
| 47.4 | <u>2022 Doosan G35s-7 Lift Truck - Lease / Lease</u> | <u>unknown</u> | | <u>\$0.00</u> |
| 47.5 | <u>2014 Toyota Forklift / power industrial truck forklift - Lease</u> | <u>unknown</u> | | <u>\$0.00</u> |
| 48. | Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 48.1 | <u>2021 / VIN: 7HCGF4024NB030054 Gooseneck 40' flatbed trailer</u> | <u>unknown</u> | | <u>\$14,000.00</u> |
| 49. | Aircraft and accessories | | | |
| 49.1 | _____ | _____ | _____ | _____ |
| 49.2 | _____ | _____ | _____ | _____ |
| 50. | Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |
| | <u>2021 Grizzly 651320 / Small Dust Collector</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$600.00</u> |
| | <u>2022 Grainger 3AA26B / Industrial Dust Collector</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$500.00</u> |
| | <u>2023 Grainger 3AA26B / Industrial Dust Collector</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$800.00</u> |
| | <u>2023 Grainger 3AA26B / Industrial Dust Collector</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$800.00</u> |
| | <u>2023 Go Fast PESW-B9039AX-R58 / 2NXL One Piece Riser Conveyor</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$3,500.00</u> |
| | <u>2005 Pendu 7500 / Pendu Deck Unscrambler Pop Up Saw System</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$18,000.00</u> |
| | <u>2022 Go Fast 2 NXL Notcher / Double Head Notcher</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$15,000.00</u> |
| | <u>2020 Grizzly G0503 / Resaw One Head</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$8,000.00</u> |
| | <u>2022 Grizzly G0503 / Resaw One Head - Lease</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>unknown</u> |
| | <u>Ozen Air Technology OASC11T / Air Compressor</u> | <u>unknown</u> | <u>Fair Market Value</u> | <u>\$8,000.00</u> |
| | <u>2020 Holtec Precision Mobile Cross Cut Saw / Transcut II</u> | <u>unknown</u> | | <u>\$3,500.00</u> |
| | <u>1993 Brewer American 5 Head Re-Saw</u> | <u>unknown</u> | | <u>\$25,000.00</u> |
| 51. | Total of Part 8 Add lines 47 through 50. Copy the total to line 87. | | | <div style="border: 1px solid black; padding: 2px; text-align: center;">\$195,700.00</div> |
| 52. | Is a depreciation schedule available for any of the property listed in Part 8? | | | |
| | <input checked="" type="checkbox"/> No | | | |
| | <input type="checkbox"/> Yes | | | |

Debtor **JL Texas Pallets & Logistics LLC**
 Name

Case number (if known) _____

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
|--|--|--|---|------------------------------------|

| | | | | |
|--|--------------|----------------|--|---------------|
| 55.1 Office Space / 632 Northw St c <u>Houston, TX 77091</u> | <u>Lease</u> | <u>unknown</u> | | <u>\$0.00</u> |
|--|--------------|----------------|--|---------------|

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

60. Patents, copyrights, trademarks, and trade secrets

| | | | |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
|-------|-------|-------|-------|

61. Internet domain names and websites

| | | | |
|-------------------------------|----------------|--|---------------|
| <u>www.jltexaspallets.com</u> | <u>unknown</u> | | <u>\$1.00</u> |
|-------------------------------|----------------|--|---------------|

62. Licenses, franchises, and royalties

| | | | |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
|-------|-------|-------|-------|

63. Customer lists, mailing lists, or other compilations

| | | | |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
|-------|-------|-------|-------|

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$1.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

_____ - _____ = **→** _____
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

| | | |
|-------|----------------|-------|
| _____ | Tax year _____ | _____ |
| _____ | Tax year _____ | _____ |
| _____ | Tax year _____ | _____ |

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Debtor **JL Texas Pallets & Logistics LLC**
 Name

Case number (if known) _____

| | | |
|-----|---|----------------|
| | <hr/> | <hr/> |
| | Nature of claim <hr/> | |
| | Amount requested <hr/> | |
| 75. | Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | |
| | Possible Claims against MCA Lenders for claims including but not limited to fraud, usury, breach of contract <hr/> | unknown |
| | Nature of claim <u>Unknown</u> <hr/> | |
| | Amount requested <u>unknown</u> <hr/> | |
| 76. | Trusts, equitable or future interests in property | |
| | <hr/> | <hr/> |
| 77. | Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i> | |
| | <hr/> | <hr/> |
| | <hr/> | <hr/> |
| 78. | Total of Part 11 | |
| | Add lines 71 through 77. Copy the total to line 90. | <hr/> |
| 79. | Has any of the property listed in Part 11 been appraised by a professional within the last year? | |
| | <input checked="" type="checkbox"/> No | |
| | <input type="checkbox"/> Yes | |

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>unknown</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$5,000.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$47,398.97</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u></u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$2,500.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u></u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$11,850.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$195,700.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.</i> → | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$1.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + <u>unknown</u> | |
| 91. Total. <i>Add lines 80 through 90 for each column.</i>91a. | <u>\$262,449.97</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | <u>\$262,449.97</u> |

Fill in this information to identify the case:

Debtor name JL Texas Pallets & Logistics LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's nameAlly Bank**Describe debtor's property that is subject to a lien**2022 RAM 4500\$75,854.34\$70,000.00**Creditor's mailing address**c/o AIS Portfolio Services LLC**Describe the lien**Purchase Money Security4515 N Santa Fe Ave Dept APS**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Oklahoma City, OK 73118**Creditor's email address, if known****Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred _____**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Last 4 digits of account number _____**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

_____**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$572,102.98

| Part 1: Additional Page | | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|--|---|---|--|
| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | | | |
| 2.2 Creditor's name <u>Ascentium Capital</u> | Describe debtor's property that is subject to a lien <u>2023 Go Fast PESW-B9039AX-R58</u> | <u>\$9,500.00</u> | <u>\$3,500.00</u> |
| Creditor's mailing address <u>aka Regions Bank</u> <u>23970 US-59</u> <u>Kingwood, TX 77339</u> | Describe the lien <u>Equipment Finance</u> | | |
| Creditor's email address, if known _____ | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Date debt was incurred _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | |
|---|--|---------------------------|---------------------------|
| <p>2.3 Creditor's name Ascentium Capital</p> <p>Creditor's mailing address 23970 Highway 59 North Kingwood, TX 77339</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> | <p>Describe debtor's property that is subject to a lien 2022 Go Fast 2 NXL Notcher</p> <p>Describe the lien Equipment Finance</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>\$13,300.00</p> | <p>\$15,000.00</p> |
|---|--|---------------------------|---------------------------|

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | |
|--|--|---------------------------|---------------------------|
| <p>2.4 Creditor's name <u>Ascentium Capital</u></p> <p>Creditor's mailing address <u>aka Regions Bank</u> <u>23970 US-59</u> <u>Kingwood, TX 77339</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>11/19/21</u></p> <p>Last 4 digits of account number <u>7</u> <u>8</u> <u>2</u> <u>6</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <p>Remarks: 2021 40' Gooseneck trailer</p> | <p>Describe debtor's property that is subject to a lien <u>2021</u></p> <p>Describe the lien <u>Purchase Money</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>\$12,697.91</p> | <p>\$14,000.00</p> |
|--|--|---------------------------|---------------------------|

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | |
|---|--|---------------------------|---------------------------|
| <p>2.5 Creditor's name <u>CIT Bank Direct Capital</u></p> <p>Creditor's mailing address <u>155 Commerce Way</u> <u>Portsmouth, NH 03801</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number <u>6 1 3 0</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <p>Remarks: Will surrender 2014 Freightliner VIN3289</p> | <p>Describe debtor's property that is subject to a lien <u>2014 Freightliner M2112645</u></p> <p>Describe the lien <u>Purchase Money Security</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>\$70,544.55</p> | <p>\$28,000.00</p> |
|---|--|---------------------------|---------------------------|

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | |
|---|---|---------------------------|---------------------------|
| <p>2.6 Creditor's name East Montgomery Co. Economic Dev Corp</p> <p>Creditor's mailing address 21575 US Hwy 59 N Ste 200 Splendora, TX 77372</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred 05/28/2021</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> | <p>Describe debtor's property that is subject to a lien <u>Accounts receivable under 90 days</u></p> <p>Describe the lien <u>UCC</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>\$12,715.04</p> | <p>\$47,398.97</p> |
|---|---|---------------------------|---------------------------|

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| 2.7 | Creditor's name | Describe debtor's property that is subject to a lien | Amount of claim | Value of collateral that supports this claim |
|-----|---|--|--------------------|--|
| | East Montgomery Co. Economic Dev. Corp. _____ Creditor's mailing address 21575 US Hwy 59 N 200 _____ Splendora, TX 77372 _____ Creditor's email address, if known _____ Date debt was incurred 11/12/2021 Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | _____ Describe the lien UCC _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$55,409.11 | unknown |

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| 2.8 | Creditor's name | Describe debtor's property that is subject to a lien | Amount of claim | Value of collateral that supports this claim |
|-----|---|---|--------------------|--|
| | Hanmi Bank | <u>2005 Pendu 7500</u> | \$29,552.68 | \$18,000.00 |
| | Creditor's mailing address | Describe the lien | | |
| | 2010 Main Street 590 | | | |
| | 92614 | | | |
| | Creditor's email address, if known | Is the creditor an insider or related party? | | |
| | | <input checked="" type="checkbox"/> No | | |
| | | <input type="checkbox"/> Yes | | |
| | Date debt was incurred 5/27/22 | Is anyone else liable on this claim? | | |
| | | <input type="checkbox"/> No | | |
| | Last 4 digits of account number _____ | <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: | | |
| | <input checked="" type="checkbox"/> No | Check all that apply. | | |
| | <input type="checkbox"/> Yes. Have you already specified the relative priority? | <input type="checkbox"/> Contingent | | |
| | <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. | <input type="checkbox"/> Unliquidated | | |
| | | <input type="checkbox"/> Disputed | | |
| | <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| 2.9 | Creditor's name | Describe debtor's property that is subject to a lien | Amount of claim | Value of collateral that supports this claim |
|-----|---|---|-----------------|--|
| | Millstone Funding, Inc. | | \$90,249.95 | unknown |
| | Creditor's mailing address | | | |
| | PO Box 43575 | | | |
| | Cincinnati, OH 45243 | Describe the lien | | |
| | Creditor's email address, if known | UCC | | |
| | Date debt was incurred 12/06/2023 | Is the creditor an insider or related party? | | |
| | | <input checked="" type="checkbox"/> No | | |
| | | <input type="checkbox"/> Yes | | |
| | Last 4 digits of account number | Is anyone else liable on this claim? | | |
| | | <input type="checkbox"/> No | | |
| | Do multiple creditors have an interest in the same property? | <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| | <input checked="" type="checkbox"/> No | As of the petition filing date, the claim is: | | |
| | <input type="checkbox"/> Yes. Have you already specified the relative priority? | Check all that apply. | | |
| | <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. | <input type="checkbox"/> Contingent | | |
| | | <input type="checkbox"/> Unliquidated | | |
| | | <input checked="" type="checkbox"/> Disputed | | |
| | <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines | | | |

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | |
|---|---|----------------------------|-----------------------|
| <p>2.10 Creditor's name <u>OnDeck Capital Inc.</u></p> <p>Creditor's mailing address <u>Attn: Director of Operations</u> <u>4700 W. Daybreak Pwy Suite 200</u> <u>South Jordan, UT 84009</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number <u>2</u> <u>5</u> <u>4</u> <u>6</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ </p> | <p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien <u>UCC</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). </p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p> | <p>\$162,921.00</p> | <p>unknown</p> |
|---|---|----------------------------|-----------------------|

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

| Part 1: Additional Page | | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|--|---|--|--|
| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | | | |
| 2.11 Creditor's name <u>Targeted Lease Capital</u> | Describe debtor's property that is subject to a lien <u>1993 Brewer American 5 Head Re-Saw</u> | <u>\$39,358.40</u> | <u>\$25,000.00</u> |
| Creditor's mailing address <u>5500 Main Street Suite 300</u> <u>Buffalo, NY 14221</u> | Describe the lien <u>Purchase Money Security</u> | | |
| Creditor's email address, if known _____ | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Date debt was incurred _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| Last 4 digits of account number <u>1 2 4 6</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ | | | |
| <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| First Citizens Bank & Trust Attn: Recovery 10201 Centurion Parkway N Jacksonville, FL 32256 | Line 2. 5 | _____ |
| Marks Richardson PC 3700 Buffalo Speedway Ste 830 Houston, TX 77098 | Line 2. 6 | _____ |
| Padfield & Stout 420 Throckmorton Street Suite 1210 Fort Worth, TX 76102 | Line 2. 8 | _____ |
| Zwicker & Associates PC 80 Minuteman Rd Andover, MA 01810 | Line 2. 10 | _____ |
| | Line 2. ____ | _____ |
| | Line 2. ____ | _____ |
| | Line 2. ____ | _____ |
| | Line 2. ____ | _____ |

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|------------------|---|---|
| _____ | | |
| _____ | Line 2. ____ | ____ _ |
| _____ | | |

Fill in this information to identify the case:

Debtor name JL Texas Pallets & Logistics LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressThe Lane Law Firm6200 Savoy Suite 1150Houston, TX 77036Date or dates debt was incurred
_____Last 4 digits of account
number ____ _Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the Claim:

Is the claim subject to offset?

☒ No☐ Yes

Total claim

unknown

Priority amount

unknown**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim:

Is the claim subject to offset?

☐ No☐ YesDate or dates debt was incurred
_____Last 4 digits of account
number ____ _Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ____

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.**Amount of claim****3.1** Nonpriority creditor's name and mailing address**48Forty Solutions****11740 Katy Freeway Suite 1200****Houston, TX 77079**

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** **Materials****Is the claim subject to offset?**☒ No☐ Yes**\$2,332.93****3.2** Nonpriority creditor's name and mailing address**All Star Forest Productions, Inc.****PO Box 7538****Jackson, MS 39284**Date or dates debt was incurred **01/23/2023**

Last 4 digits of account number _____

As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** **Vendors****Is the claim subject to offset?**☒ No☐ Yes**\$126,000.00****3.3** Nonpriority creditor's name and mailing address**Alpine Lumber****13913 Greenland Drive****Stafford, TX 77477**

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** **Materials****Is the claim subject to offset?**☒ No☐ Yes**\$33,315.33****3.4** Nonpriority creditor's name and mailing address**Birmingham International Forest Products****300 Riverhills Business Park Suite 320****Birmingham, AL 35242**

Date or dates debt was incurred _____

Last 4 digits of account number **4 5 9 1****As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** **Materials****Is the claim subject to offset?**☒ No☐ Yes**\$7,934.98**

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

Part 2: Additional Page

| | |
|---|--|
| <p>3.5 Nonpriority creditor's name and mailing address</p> <p><u>BlueVine Capital Inc.</u></p> <p><u>401 Warren St 300</u></p> <p><u>Redwood City, CA 94063</u></p> <p>Date or dates debt was incurred <u>11/1/22</u></p> <p>Last 4 digits of account number <u>5 0 3 8</u></p> | <p>As of the petition filing date, the claim is: <u>\$78,518.65</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Line of Credit</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> |
| <p>3.7 Nonpriority creditor's name and mailing address</p> <p><u>Capital One NA by American Infosource as Agent</u></p> <p><u>4515 N Sante Fe Ave</u></p> <p><u>Oklahoma City, OK 73118</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>6 2 6 6</u></p> | <p>As of the petition filing date, the claim is: <u>\$2,467.41</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> |
| <p>3.8 Nonpriority creditor's name and mailing address</p> <p><u>Clicklease LLC</u></p> <p><u>1182W W 2400 S</u></p> <p><u>West Valley City, UT 84119</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>8 2 2 8</u></p> | <p>As of the petition filing date, the claim is: <u>\$14,186.87</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lease Rejection</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> |
| <p>3.9 Nonpriority creditor's name and mailing address</p> <p><u>First Citizens Bank & Trust</u></p> <p><u>Attn: Recovery</u></p> <p><u>10201 Centurion Parkway N</u></p> <p><u>Jacksonville, FL 32256</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>0 0 2 9</u></p> | <p>As of the petition filing date, the claim is: <u>\$1,022.57</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> |

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

Part 2: Additional Page

| | |
|---|---|
| 3.10 Nonpriority creditor's name and mailing address <u>First Citizens Bank & Trust</u> <u>Attn: Recovery</u> <u>10201 Centurion Parkway N</u> <u>Jacksonville, FL 32256</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 0 9 4</u> | As of the petition filing date, the claim is: <u>\$6,699.89</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.11 Nonpriority creditor's name and mailing address <u>GKI Infill Houston LLC</u> <u>10275 W Higgins Rd 810</u> <u>Des Plaines, IL 60018</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 2 2 8</u> | As of the petition filing date, the claim is: <u>\$346,955.48</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease Rejection</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.12 Nonpriority creditor's name and mailing address <u>Legacy Wood Products, LLC</u> <u>1050 Girdley Street</u> <u>West Plains, MO 65775</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$13,811.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Inventory Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.13 Nonpriority creditor's name and mailing address <u>Lodge Lumber Company</u> <u>5001 Oates Road</u> <u>Houston, TX 77013</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$56,821.47</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor JL Texas Pallets & Logistics LLC
Name

Case number (if known) _____

Part 2: Additional Page

| | |
|--|--|
| 3.15 Nonpriority creditor's name and mailing address <u>PNC Bank</u> <u>655 Business Center Drive</u> <u>Horsham, PA 19044</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 3 6 5</u> | As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.16 Nonpriority creditor's name and mailing address <u>PNC Bank</u> <u>655 Business Center Drive</u> <u>Horsham, PA 19044</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 5 2 9</u> | As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease Rejection</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.17 Nonpriority creditor's name and mailing address <u>Sapphire Lumber Company</u> <u>548 Tammany Lane</u> <u>Hamilton, MT 59840</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <u>\$109,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.18 Nonpriority creditor's name and mailing address <u>Southern Carlson</u> <u>7425 Pinemont Drive Suite 300</u> <u>Houston, TX 77040</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <u>\$17,902.88</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor JL Texas Pallets & Logistics LLC
 Name _____

Case number (if known) _____

Part 2: Additional Page

| | |
|---|--|
| 3.19 Nonpriority creditor's name and mailing address <u>T J Forest Inc</u> <u>104 3rd Street S</u> <u>Nampa, ID 83651</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$14,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.20 Nonpriority creditor's name and mailing address <u>Toyota Industries Comm. Fin. Inc.</u> <u>PO Box 9050</u> <u>Coppell, TX 75019</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease Rejection</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.21 Nonpriority creditor's name and mailing address <u>UFP Western Division</u> <u>2801 East Beltline NE</u> <u>Grand Rapids, MI 49525</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$20,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.22 Nonpriority creditor's name and mailing address <u>W.W. Grainger Inc</u> <u>401 South Wright Rd W4W.R47</u> <u>Janesville, WI 53546</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 2 9 1</u> | As of the petition filing date, the claim is: <u>\$10,345.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor **JL Texas Pallets & Logistics LLC**

Name

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|--|--|---|
| 4.1 | Derek A. Henderson, Attorney at Law 1765-A Lelia Drive Suite 103 Jackson, MS 39216 | Line 3.2 <input type="checkbox"/> Not listed. Explain _____ | ____ _ |
| 4.2 | Kirkorsky, Mark A. PO Box 25287 Tempe, AZ 85285 | Line 3.4 <input type="checkbox"/> Not listed. Explain _____ | ____ _ |
| 4.3 | Padfield & Stout 420 Throckmorton Street Suite 1210 Fort Worth, TX 76102 | Line 3.15 <input type="checkbox"/> Not listed. Explain _____ | ____ _ |
| 4.4 | Padfield & Stout 420 Throckmorton Street Suite 1210 Fort Worth, TX 76102 | Line 3.16 <input type="checkbox"/> Not listed. Explain _____ | ____ _ |
| 4.5 | Toyota Commercial Finance c/o Weltman, Weinberg, Reis Co. 965 Keynote Circle Independence, OH 44131 | Line 3.20 <input type="checkbox"/> Not listed. Explain _____ | ____ _ |

Debtor **JL Texas Pallets & Logistics LLC**
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$861,814.66

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$861,814.66

Fill in this information to identify the case:

Debtor name JL Texas Pallets & Logistics LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

| | | |
|-----|--|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest <u>2022 Grizzly G0503</u> <u>Contract to be REJECTED</u> State the term remaining <u>0 months</u> List the contract number of any government contract _____ | <u>Clicklease LLC</u> <u>1182W W 2400 S</u> <u>West Valley City, UT 84119</u> |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest <u>Office and warehouse space</u> <u>Contract to be ASSUMED</u> State the term remaining <u>35 months</u> List the contract number of any government contract _____ | <u>CP-632 Northew LLC</u> <u>Po Box 800239</u> <u>Dallas, TX 75380-0239</u> |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest <u>Building Lease</u> <u>Contract to be REJECTED</u> State the term remaining <u>30 months</u> List the contract number of any government contract _____ | <u>FPIP TX1, L.P.</u> <u>8381 Westview Drive Suite 200</u> <u>Houston, TX 77055</u> |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest <u>2022 Doosan G30N Lift Truck</u> <u>Contract to be ASSUMED</u> State the term remaining <u>45 months</u> List the contract number of any government contract _____ | <u>PNC Equipment Finance Lease</u> <u>655 Business Center Drive</u> <u>Horsham, PA 19044</u> |

Debtor JL Texas Pallets & Logistics LLC

Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5

State what the contract or lease is for and the nature of the debtor's interest

2022 Doosan G35S-7 Lift TruckContract to be REJECTED

State the term remaining

39 months

List the contract number of any government contract

PNC Equipment Finance Lease655 Business Center DriveHorsham, PA 19044

2.6

State what the contract or lease is for and the nature of the debtor's interest

ForkliftContract to be REJECTED

State the term remaining

0 months

List the contract number of any government contract

Toyota Industries Comm. Fin. Inc.PO Box 9050Coppell, TX 75019

Fill in this information to identify the case:

Debtor name JL Texas Pallets & Logistics LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|------------------------------|--|--------------------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 <u>Jerry S. Marshall</u> | <u>22715 Cosburn Lane</u> Street <u>Tomball, TX 77375</u> City State ZIP Code | <u>Millstone Funding, Inc.</u> | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | <u>Clicklease LLC</u> | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| | | <u>Hanmi Bank</u> | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | <u>OnDeck Capital Inc.</u> | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 _____ | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 _____ | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Debtor **JL Texas Pallets & Logistics LLC**
 Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column 1: Codebtor | | Column 2: Creditor | |
|--------------------|--|-----------------------|--|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.4 | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6 | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:

Debtor name JL Texas Pallets & Logistics LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$262,449.97**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$262,449.97**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$572,102.98**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$861,814.66**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,433,917.64

Fill in this information to identify the case:

Debtor name JL Texas Pallets & Logistics LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY☒ Operating a business\$477,025.97☐ Other _____

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$2,741,157.43☐ Other _____

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$2,207,505.00☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
|-----------------------------|-------|-----------------------|--|
| 3.1. Lodge Lumber Company | | | <input type="checkbox"/> Secured debt |
| Creditor's name | | | <input type="checkbox"/> Unsecured loan repayments |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| Street | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other |
| | | | |
| City | State | ZIP Code | |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|----------------------------|-------|-----------------------|---------------------------------|
| 4.1. | | | |
| Creditor's name | | | |
| | | | |
| Street | | | |
| | | | |
| | | | |
| City | State | ZIP Code | |
| Relationship to debtor | | | |
| | | | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|------|-------------------|
|-----------------------------|-----------------------------|------|-------------------|

Debtor **JL Texas Pallets & Logistics LLC**

Case number (if known)

Name

5.1.

Creditor's name

Street

City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address

Description of the action creditor took

Date action was taken

Amount

6.1.

Creditor's name

XXXX- _ _ _ _

Street

City State ZIP Code

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.

Case title

Nature of case

Court or agency's name and address

Status of case

**Millstone Funding Inc vs
JL Texas Pallets &
Logistics**

Contract**Kings County Supreme Court**

Name

Street

City State ZIP Code

☐ Pending☐ On appeal☒ Concluded

Case number

531444/2023

7.2.

Case title

Nature of case

Court or agency's name and address

Status of case

**All Star Forest Products,
Inc. vs JL Texas Pallets &
Logistics et al**

Contract/debt**In the County Court of Hinds County,
Mississippi**

Name

Street

City State ZIP Code

☒ Pending☐ On appeal☐ Concluded

Case number

24-375

Debtor **JL Texas Pallets & Logistics LLC**

Case number (if known)

Name

| 7.3. | Case title | Nature of case | Court or agency's name and address | Status of case |
|------|---|---|--|---|
| | ODK Capital LLC v. JL Texas Pallets; et al | Breach of contract and guarantee | Third Judicial District Court, Salt Lake City Department - Salt Lake County | <input checked="" type="checkbox"/> Pending |
| | Case number | | Name | <input type="checkbox"/> On appeal |
| | 249902117 | | Street | <input type="checkbox"/> Concluded |

| 7.4. | Case title | Nature of case | Court or agency's name and address | Status of case |
|------|--|----------------|--|---|
| | Hanmi Bank v. JL Texas Pallets F& Logistics LLC et al | | Tarrant County Court at Law No. 1 | <input checked="" type="checkbox"/> Pending |
| | Case number | | Name | <input type="checkbox"/> On appeal |
| | 2024-003821-2 | | 100 W. Weatherford St Room 490 | <input type="checkbox"/> Concluded |
| | | | Street | |
| | | | Fort Worth, TX 76196 | |
| | | | City State ZIP Code | |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| 8.1. | Custodian's name and address | Description of the property | Value |
|------|------------------------------|------------------------------------|-------------------------------|
| | Custodian's name | | |
| | Street | Case title | Court name and address |
| | | | Name |
| | City State ZIP Code | Case number | Street |
| | | | |
| | | Date of order or assignment | City State ZIP Code |
| | | | |

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Debtor **JL Texas Pallets & Logistics LLC**

Case number (if known) _____

Name

| 9.1. | Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------|------------------------------------|---|-------------|-------|
| | Recipient's name | | | |
| | Street | | | |
| | City State ZIP Code | | | |
| | Recipient's relationship to debtor | | | |

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

| 10.1. | Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Date of loss | Value of property lost |
|-------|--|---|--------------|------------------------|
| | | | | |

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| 11.1. | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|-------------------|-----------------------|
| | The Lane Law Firm | Attorney's Fee | 12/11/2023 | \$5,000.00 |
| | Address | Attorney's Fee | 12/12/2023 | \$5,000.00 |
| | 6200 Savoy Dr Ste 1150 | Attorney's Fee | 01/12/2024 | \$5,000.00 |
| | Street | Attorney's Fee | 01/24/2024 | \$15,000.00 |
| | Houston, TX 77036-3369 | Attorney Fees | 05/06/2024 | \$8,215.65 |
| | City State ZIP Code | Attorney Fees | 05/22/2024 | \$1,500.00 |
| | Email or website address | Attorney Fees | 05/28/2024 | \$7,759.29 |
| | billing@lanelaw.com | Filing Fees | 06/03/2024 | \$2,000.00 |
| | Who made the payment, if not debtor? | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| | | | | |
|-------|-------------------------|-----------------------------------|---------------------------|-----------------------|
| 12.1. | Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
| | Trustee | | | |

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

| | | | | |
|-------|----------------------------|--|------------------------|-----------------------|
| 13.1. | Who received the transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
| | Address | | | |
| | Street | | | |
| | City | State | ZIP Code | |
| | Relationship to debtor | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| | | |
|-------|---------------------|--------------------|
| | Address | Dates of occupancy |
| 14.1. | 6838 Bourgeois Road | From To April 2024 |
| | Street | |
| | Houston, TX 77066 | |
| | City | State ZIP Code |

Debtor **JL Texas Pallets & Logistics LLC**

Case number (if known) _____

Name

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.**How are records kept?**

Check all that apply:

☐ Electronically☐ Paper**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:**Name of plan****Employer identification number of the plan**

EIN: _ _ - _ _ _ _ _

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None**Financial institution name and address****Last 4 digits of account number****Type of account****Date account was closed, sold, moved, or transferred****Last balance before closing or transfer**

Case number (if known)

18.1 **Stellar Bank** XXXX- 0 5 8 1 ☒ Checking 04/01/2024 \$0.00
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____
☐ Savings
☐ Money market
☐ Brokerage
☐ Other _____

18.2 **Chase** XXXX- 1 9 1 7 ☒ Checking 04/01/2024 \$0.00
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____
☐ Savings
☐ Money market
☐ Brokerage
☐ Other _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| 19.1 | Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|------|---|-----------------------------------|-----------------------------|------------------------------|
| | Name _____ | _____ | _____ | <input type="checkbox"/> No |
| | Street _____ | _____ | _____ | <input type="checkbox"/> Yes |
| | City _____ State _____ ZIP Code _____ | Address _____ | _____ | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| 20.1 | Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|------|---------------------------------------|-----------------------------------|-----------------------------|------------------------------|
| | Name _____ | _____ | _____ | <input type="checkbox"/> No |
| | Street _____ | _____ | _____ | <input type="checkbox"/> Yes |
| | City _____ State _____ ZIP Code _____ | Address _____ | _____ | |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Name

City State ZIP Code

page 9

Debtor **JL Texas Pallets & Logistics LLC**

Case number (if known) _____

Name

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---------------------------------------|---------------------------------------|-----------------------------|----------------|
| Name _____ | Name _____ | _____ | _____ |
| Street _____ | Street _____ | _____ | |
| _____ | _____ | _____ | |
| City _____ State _____ ZIP Code _____ | City _____ State _____ ZIP Code _____ | _____ | |

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|---------------------------------------|-------------------------------------|--|
| 25.1. _____ | _____ | EIN: _____ |
| Name _____ | | Dates business existed |
| Street _____ | | From _____ To _____ |
| _____ | | |
| City _____ State _____ ZIP Code _____ | | |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|--|--|
| 26a.1. JL Intergrated Business Services | From April 2021 To Present |
| Name _____ | |
| 22715 Cosburn Ln | |
| Street _____ | |
| _____ | |
| Tomball, TX 77375 | |
| City _____ State _____ ZIP Code _____ | |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

| Name and address | Dates of service |
|---------------------------------------|---------------------|
| 26b.1. _____ | From _____ To _____ |
| Name _____ | |
| Street _____ | |
| _____ | |
| City _____ State _____ ZIP Code _____ | |

Debtor **JL Texas Pallets & Logistics LLC**

Case number (if known)

Name

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Jerry S. Marshall & Lina Marshall

Name

22715 Cosburn Ln

Street

Tomball, TX 77375

City

State

ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Jerry S. Marshall**22715 Cosburn Lane Tomball, TX 77375****Managing Member, Owner****50.00%****Lina Marshall****22715 Cosburn Lane Tomball, TX 77375****Member, Owner****50.00%**

Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|------|---------|-------------------------------------|---|

From _____
To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

30.1. **Lina Marshall**

Name

22715 Cosburn Lane

Street

Tomball, TX 77375

City

State

ZIP Code

Relationship to debtor

Member

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

30.2. **Jerry S. Marshall**

Name

22715 Cosburn Lane

Street

Tomball, TX 77375

City

State

ZIP Code

Relationship to debtor

Managing Member

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

Debtor **JL Texas Pallets & Logistics LLC**

Case number (if known) _____

Name

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/11/2024
MM/ DD/ YYYY

X /s/ Jerry Marshall
Signature of individual signing on behalf of the debtor

Printed name Jerry Marshall

Position or relationship to debtor JSM Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

Fill in this information to identify the case:

Debtor name JL Texas Pallets & Logistics LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | All Star Forest Productions, Inc. PO Box 7538 Jackson, MS 39284 | | Vendors | | | | \$126,000.00 |
| 2 | Alpine Lumber 13913 Greenland Drive Stafford, TX 77477 | | Materials | | | | \$33,315.33 |
| 3 | Birmingham International Forest Products 300 Riverhills Business Park Suite 320 Birmingham, AL 35242 | | Materials | | | | \$7,934.98 |
| 4 | BlueVine Capital Inc. 401 Warren St 300 Redwood City, CA 94063 | | Line of Credit | | | | \$78,518.65 |
| 5 | CIT Bank Direct Capital 155 Commerce Way Portsmouth, NH 03801 | | Purchase Money Security | | \$70,544.55 | \$28,000.00 | \$42,544.55 |
| 6 | Clicklease LLC 1182W W 2400 S West Valley City, UT 84119 | | Lease Rejection | | | | \$14,186.87 |
| 7 | East Montgomery Co. Economic Dev. Corp. 21575 US Hwy 59 N 200 Splendora, TX 77372 | | UCC | | | | \$55,409.11 |
| 8 | First Citizens Bank & Trust Attn: Recovery 10201 Centurion Parkway N Jacksonville, FL 32256 | | | | | | \$6,699.89 |

Debtor **JL Texas Pallets & Logistics LLC**

Case number (if known) _____

Name

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | GKI Infill Houston LLC 10275 W Higgins Rd 810 Des Plaines, IL 60018 | | Lease Rejection | | | | \$346,955.48 |
| 10 | Hanmi Bank 2010 Main Street 590 , 92614 | | | | \$29,552.68 | \$18,000.00 | \$11,552.68 |
| 11 | Legacy Wood Products, LLC 1050 Girdley Street West Plains, MO 65775 | | Inventory Purchases | | | | \$13,811.20 |
| 12 | Lodge Lumber Company 5001 Oates Road Houston, TX 77013 | | Materials | | | | \$56,821.47 |
| 13 | Millstone Funding, Inc. PO Box 43575 Cincinnati, OH 45243 | | UCC | Disputed | | | \$90,249.95 |
| 14 | OnDeck Capital Inc. Attn: Director of Operations 4700 W. Daybreak Pwy Suite 200 South Jordan, UT 84009 | | UCC | | | | \$162,921.00 |
| 15 | Sapphire Lumber Company 548 Tammany Lane Hamilton, MT 59840 | | Materials | | | | \$109,000.00 |
| 16 | Southern Carlson 7425 Pinemont Drive Suite 300 Houston, TX 77040 | | Materials | | | | \$17,902.88 |
| 17 | T J Forest Inc 104 3rd Street S Nampa, ID 83651 | | Materials | | | | \$14,500.00 |
| 18 | Targeted Lease Capital 5500 Main Street Suite 300 Buffalo, NY 14221 | | Purchase Money Security | | \$39,358.40 | \$25,000.00 | \$14,358.40 |
| 19 | UFP Western Division 2801 East Beltline NE Grand Rapids, MI 49525 | | Materials | | | | \$20,000.00 |
| 20 | W.W. Grainger Inc 401 South Wright Rd W4W.R47 Janesville, WI 53546 | | Vendor | | | | \$10,345.00 |

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Southern District of Texas

In re JL Texas Pallets & Logistics LLC

Case No. _____

DebtorChapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$1,738.00**

Prior to the filing of this statement I have received **\$0.00**

Balance Due **\$1,738.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/11/2024

Date

/s/ Robert C Lane

Robert C Lane

Signature of Attorney

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **JL Texas Pallets & Logistics LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **06/11/2024**

Signature **/s/ Jerry Marshall**
Jerry Marshall, JSM Member

48FORTY SOLUTIONS
11740 KATY FREEWAY SUITE 1200
HOUSTON, TX 77079

ALL STAR FOREST
PRODUCTIONS, INC.
PO BOX 7538
JACKSON, MS 39284

ALLY BANK
C/O AIS PORTFOLIO SERVICES LLC
4515 N SANTA FE AVE DEPT APS
OKLAHOMA CITY, OK 73118

ALPINE LUMBER
13913 GREENLAND DRIVE
STAFFORD, TX 77477

ASCENTIUM CAPITAL
AKA REGIONS BANK
23970 US-59
KINGWOOD, TX 77339

ASCENTIUM CAPITAL
23970 HIGHWAY 59 NORTH
KINGWOOD, TX 77339

BIRMINGHAM
INTERNATIONAL FOREST
PRODUCTS
300 RIVERHILLS BUSINESS PARK SUITE
320
BIRMINGHAM, AL 35242

BLUEVINE CAPITAL INC.
401 WARREN ST 300
REDWOOD CITY, CA 94063

CAPITAL ONE NA BY
AMERICAN INFOSOURCE AS
AGENT
4515 N SANTE FE AVE
OKLAHOMA CITY, OK 73118

CIT BANK DIRECT CAPITAL
155 COMMERCE WAY
PORTSMOUTH, NH 03801

CLICKLEASE LLC
1182W W 2400 S
WEST VALLEY CITY, UT 84119

CP-632 NORTHEW LLC
PO BOX 800239
DALLAS, TX 75380-0239

DEREK A. HENDERSON,
ATTORNEY AT LAW
1765-A LELIA DRIVE SUITE 103
JACKSON, MS 39216

EAST MONTGOMERY CO.
ECONOMIC DEV CORP
21575 US HWY 59 N STE 200
SPLENDORA, TX 77372

EAST MONTGOMERY CO.
ECONOMIC DEV. CORP.
21575 US HWY 59 N 200
SPLENDORA, TX 77372

FIRST CITIZENS BANK &
TRUST
ATTN: RECOVERY
10201 CENTURION PARKWAY N
JACKSONVILLE, FL 32256

FPIP TX1, L.P.
8381 WESTVIEW DRIVE SUITE 200
HOUSTON, TX 77055

GKI INFILL HOUSTON LLC
10275 W HIGGINS RD 810
DES PLAINES, IL 60018

HANMI BANK
2010 MAIN STREET 590
92614

JERRY S. MARSHALL
22715 COSBURN LANE
TOMBALL, TX 77375

JL TEXAS PALLETS &
LOGISTICS LLC
632 NORTHEW STREET STE C
HOUSTON, TX 77091

MARK A. KIRKORSKY
PO BOX 25287
TEMPE, AZ 85285

LEGACY WOOD PRODUCTS,
LLC
1050 GIRDLEY STREET
WEST PLAINS, MO 65775

LODGE LUMBER COMPANY
5001 OATES ROAD
HOUSTON, TX 77013

MARKS RICHARDSON PC
3700 BUFFALO SPEEDWAY STE 830
HOUSTON, TX 77098

MILLSTONE FUNDING, INC.
PO BOX 43575
CINCINNATI, OH 45243

ONDECK CAPITAL INC.
ATTN: DIRECTOR OF OPERATIONS
4700 W. DAYBREAK PWY SUITE 200
SOUTH JORDAN, UT 84009

PADFIELD & STOUT
420 THROCKMORTON STREET SUITE
1210
FORT WORTH, TX 76102

PNC BANK
655 BUSINESS CENTER DRIVE
HORSHAM, PA 19044

PNC EQUIPMENT FINANCE
LEASE
655 BUSINESS CENTER DRIVE
HORSHAM, PA 19044

SAPPHIRE LUMBER COMPANY
548 TAMMANY LANE
HAMILTON, MT 59840

SOUTHERN CARLSON
7425 PINEMONT DRIVE SUITE 300
HOUSTON, TX 77040

T J FOREST I NC
104 3RD STREET S
NAMPA, ID 83651

TARGETED LEASE CAPITAL
5500 MAIN STREET SUITE 300
BUFFALO, NY 14221

THE LANE LAW FIRM
6200 SAVOY SUITE 1150
HOUSTON, TX 77036

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

TOYOTA COMMERCIAL
FINANCE
C/O WELTMAN, WEINBERG, REIS CO.
965 KEYNOTE CIRCLE
INDEPENDENCE, OH 44131

TOYOTA INDUSTRIES COMM.
FIN. INC.
PO BOX 9050
COPPELL, TX 75019

UFP WESTERN DIVISION
2801 EAST BELTLINE NE
GRAND RAPIDS, MI 49525

W.W. GRAINGER INC
401 SOUTH WRIGHT RD W4W.R47
JANESVILLE, WI 53546

ZWICKER & ASSOCIATES PC
80 MINUTEMAN RD
ANDOVER, MA 01810